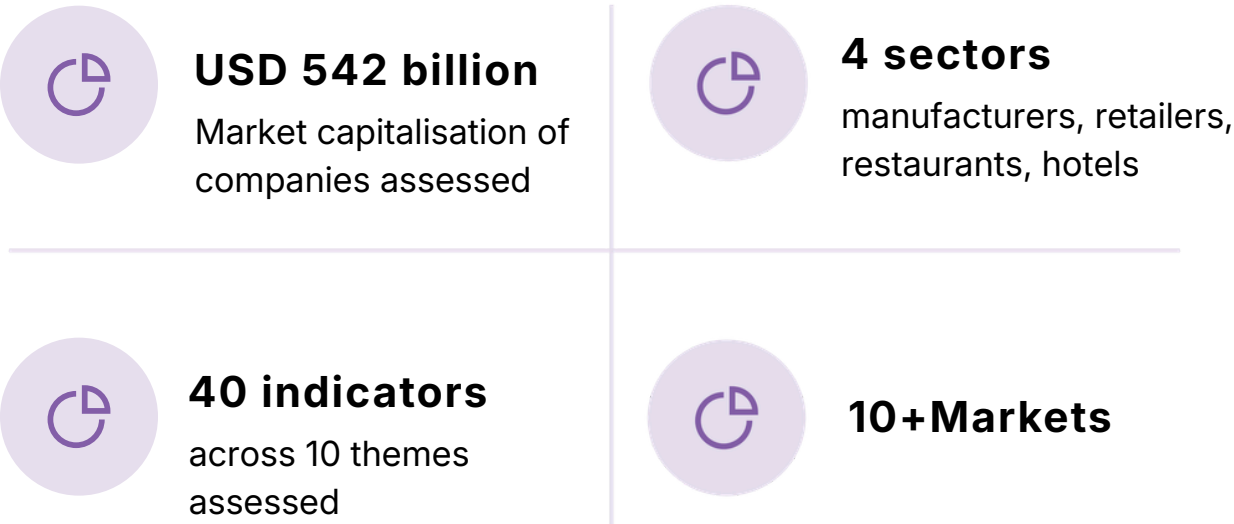


The Asia Protein Buyers 100

From Policy to Practice | 2025



Analysis



Social



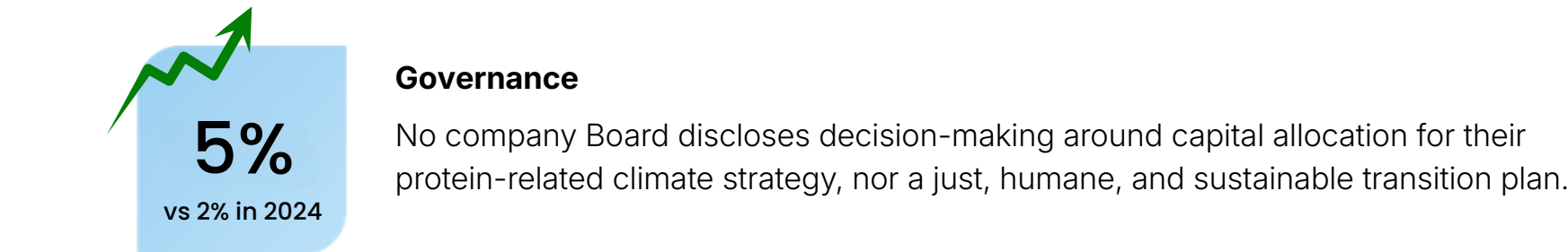
Results Overall



Environmental



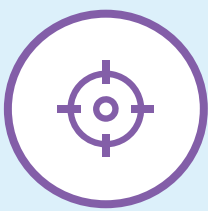
Governance



*Note: % indicates average total score across 100 companies.

*Note: % indicates average thematic score across 100 companies. The above thematic findings relate to the highest priority themes and indicators of Platform investors.

Key Takeaways



Aligned also with investor-backed recommended goals: companies need to urgently finish setting policy and targets, then move to implementation and annual progress disclosure.

- Strengthen governance around protein sustainability, as part of an integrated business strategy and develop a just and humane transition plan.
- Strengthen traceability, transparency, and labour due diligence; protect health and safety via clear principles on responsible antibiotic use.
- Improve and report progress on animal welfare towards FARMS, starting with policies and cage-free commitments for egg and pork production.
- Commit to and report progress on zero-deforestation, to protect biodiversity and help reduce emissions.
- Source seafood sustainably, growing the use of independent verification.
- Diversify further with alternative proteins, setting a sales target to help drive uptake and scale.



Companies can refer to the Asia Protein Transition Platform to support their sustainability journey and reach out to ARE with the confidence of investor-backed engagement.



Buyers, suppliers, investors, and financiers should collaborate, accelerating the implementation of a responsible and sustainable protein transition in Asia by 2030.